

Half-Cent Sales Surtax Citizen Advisory Committee (CAC)

Annual Report – January 2020



Half-Cent Sales Surtax CAC

Annual Report – January 2020

- Resolution 2015-30:
 - The School Board asked St. Johns County voters to approve a Half-Cent Sales Surtax for critical capital infrastructure
 - Called for the formation of a Citizen Advisory Committee (CAC) to advise and monitor the expenditure of the sales tax proceeds
 - Requires an annual report of the CAC in January
- On November 3rd, 2015, the voters approved the Half-Cent Sales Surtax
- Collections began on January 1, 2016

Half-Cent Sales Surtax CAC

Annual Report – January 2020

- Selection of the Citizen Advisory Committee
 - Call for Applications
 - Each School Board Member selected 3 citizen members and an alternate from their District on February 9, 2016
 - Collectively the Committee has varied and relevant experience to the four areas of expenditure
- Committee selected a Chairman, Vice Chairman and Secretary
- Meetings are held quarterly
- School Board reappointed and filled vacancies in February 2018

Half-Cent Sales Surtax Citizen Advisory Committee –Annual Report - January 2020

Chairman: Jack Hardman
Vice Chairman: Damian Cook
Secretary: TBD

District 1	Remaining Term
Melissa Nelson	0 Years*
John Quattrochi	2 Years
Norvie Veracruz	2 Years
Alternate: Jason Lewis	

District 2	Remaining Term
Thomas Cave	0 Years*
Barbara Little	2 Years
Derek Barrs	2 Years
Alternate: Amy Lasswell	

District 3	Remaining Term
Edward Albanesi	0 Years*
Frederick Danner	2 Years
Christine Chapman	2 Years
Alternate: Theresa Lennon	

District 4	Remaining Term
Joseph Adiutori - Resigned	0 Years*
John Hardman	2 Years
Damian Cook	2 Years
Alternate: Steven Olsen	

District 5	Remaining Term
Susan Connor	0 Years*
Bill McCormick	2 Years
Grant Misterly	2 Years
Alternate: Michelle Dillon	

***School Board will appoint members for these seats in early 2020.**

Half-Cent Sales Surtax CAC Annual Report – January 2020

- Half-Cent Sales Surtax allows Capital Expenditure for
 - New Construction
 - Reconstruction
 - Improvement of School Facilities
 - Safety & Security Improvements
 - Technology Upgrades

Half-Cent Sales Surtax CAC

Annual Report – January 2020

Critically Needed Project List

Meet the Needs of an Increasing Student Population	\$106,000,000
Maintain High Quality Educational Facilities	\$ 14,000,000
Provide New Technology to Prepare Children for 21st Century Learning	\$ 25,000,000
Continue to Keep our Children Safe	\$ 5,000,000

\$150,000,000

Half-Cent Sales Surtax CAC

Annual Report – January 2020

- Half-Cent Sales Surtax projected revenue
 - \$150,000,000 over 10 years
 - \$13,000,000 per year
- In February 2016, SJCSD bonded \$50,000,000 with an interest rate of 1.72% for construction of
 - Picolata Crossing Elementary (M): **Pacetti Road**
 - Freedom Crossing Academy (K-8 School LL): **Aberdeen**

Half-Cent Sales Surtax CAC

Annual Report – January 2020

Critically Needed Project List Spent to Date

Meet the Needs of an Increasing Student Population	\$106,000,000	\$ 85,960,348
Maintain High Quality Educational Facilities	\$ 14,000,000	\$ 7,340,500
Provide New Technology to Prepare Children for 21st Century Learning	\$ 25,000,000	\$ 5,495,299
Continue to Keep our Children Safe	\$ 5,000,000	\$ 6,979,255
	\$150,000,000	\$105,775,402
Debt Service		\$ 21,696,450
Savings for Future Construction/Future Debt Service		\$ 11,597,270
TOTAL		\$139,069,122



Half-Cent Sales Surtax: Annual Report – January 2020

Progress: 2018-2019 Budget



Half-Cent Sales Surtax:
Annual Report – January 2020
2018-2019 Budget

- Projected 2018-2019 Surtax Revenue
\$19,183,549
- Debt Service \$5,601,875



Half-Cent Sales Surtax: Annual Report – January 2020 2018-2019 Budget

- Meet the Needs of an Increasing Student Population \$7,250,000
 - Liberty Pines Dining Expansion
 - Savings for Future School Construction Expansion
- Maintain High Quality Educational Facilities \$2,700,000
 - Majorie K. Rawlings Phase 2 Roof Replacement
 - Gamble Rogers Phase 1 Roof Replacement
 - Switzerland Point Phase 1 Roof Replacement



Half-Cent Sales Surtax CAC Annual Report – January 2020

Meet the Needs of an Increasing Student Population

- Liberty Pines Academy Classroom Expansion \$8,580,000



BUILT TOGETHER

This Project Funded by
Half-Cent Sales Tax.

HARVARD • JOLLY
ARCHITECTURE

Half-Cent Sales Surtax CAC Annual Report – January 2020

Meet the Needs of an Increasing Student Population

- Liberty Pines Academy Classroom Expansion \$8,580,000



BUILT TOGETHER

This Project Funded by
Half-Cent Sales Tax.

HARVARD JOLLY
ARCHITECTURE

Half-Cent Sales Surtax CAC Annual Report – January 2020

Meet the Needs of an Increasing Student Population

- Liberty Pines Academy Classroom Expansion \$8,580,000



Half-Cent Sales Surtax CAC Annual Report – January 2020

Meet the Needs of an Increasing Student Population

- Liberty Pines Academy Classroom Expansion \$8,580,000



Half-Cent Sales Surtax CAC Annual Report – January 2020

Meet the Needs of an Increasing Student Population

- Liberty Pines Academy Dining Expansion \$750,000

*Design of the
Dining Expansion
will begin in Winter
2020.*



BUILT TOGETHER

This Project Funded by
Half-Cent Sales Tax.

Half-Cent Sales Surtax CAC Annual Report – January 2020



Switzerland Point Middle School Phase 1 Roof Replacement

Budget: \$750,000

Half-Cent Sales Surtax CAC Annual Report – January 2020



Switzerland Point Middle School Phase 1 Roof Replacement

Budget: \$750,000

Half-Cent Sales Surtax CAC Annual Report – January 2020



Marjorie K. Rawlings
Elementary School
Phase 2 Roof Replacement
In process...

Budget: \$1,200,000

Half-Cent Sales Surtax CAC Annual Report – January 2020



Marjorie K. Rawlings
Elementary School
Phase 2 Roof Replacement
In process...

Budget: \$1,200,000

Half-Cent Sales Surtax CAC Annual Report – January 2020



**Gamble Rogers
Middle School**
Phase 1 Roof Replacement
In process...

Budget: \$750,000

Half-Cent Sales Surtax CAC Annual Report – January 2020



Gamble Rogers
Middle School
Phase 1 Roof Replacement
In process...

Budget: \$750,000

Half-Cent Sales Surtax: Annual Report – January 2020 2018-2019 Budget



- Provide New Technology to Prepare Children for 21st Century Learning
\$758,612
 - Infrastructure Improvements
 - Wireless School Bus Video Management & Diagnostics
- Continue to Keep Children Safe
\$2,873,062
 - School Entry System (Buzzer & Camera)
 - Safety & Security Improvements
 - Security Camera Monitoring System (Districtwide) & Additional Cameras
 - Camera Upgrades on School Buses
 - Fencing & Electronic Gate Access Controls

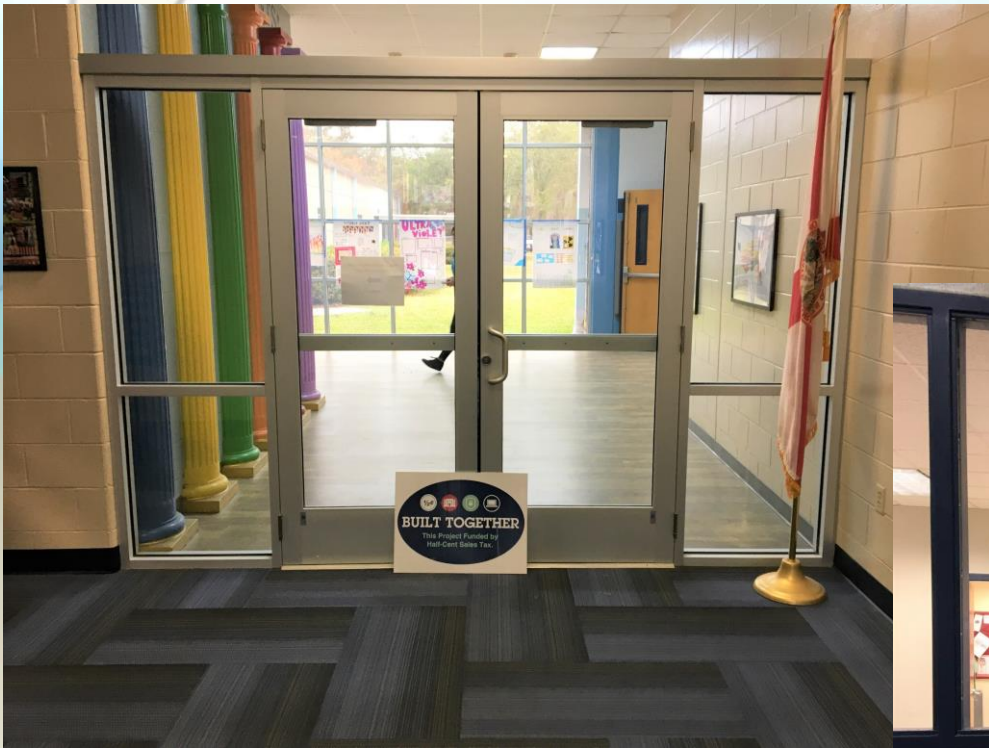
Half-Cent Sales Surtax CAC Annual Report – January 2020



**The Webster
School**

Single Point of
Entry
Improvements

Half-Cent Sales Surtax CAC Annual Report – January 2020



Alice B.
Landrum
Middle School
Single Point of
Entry
Improvements

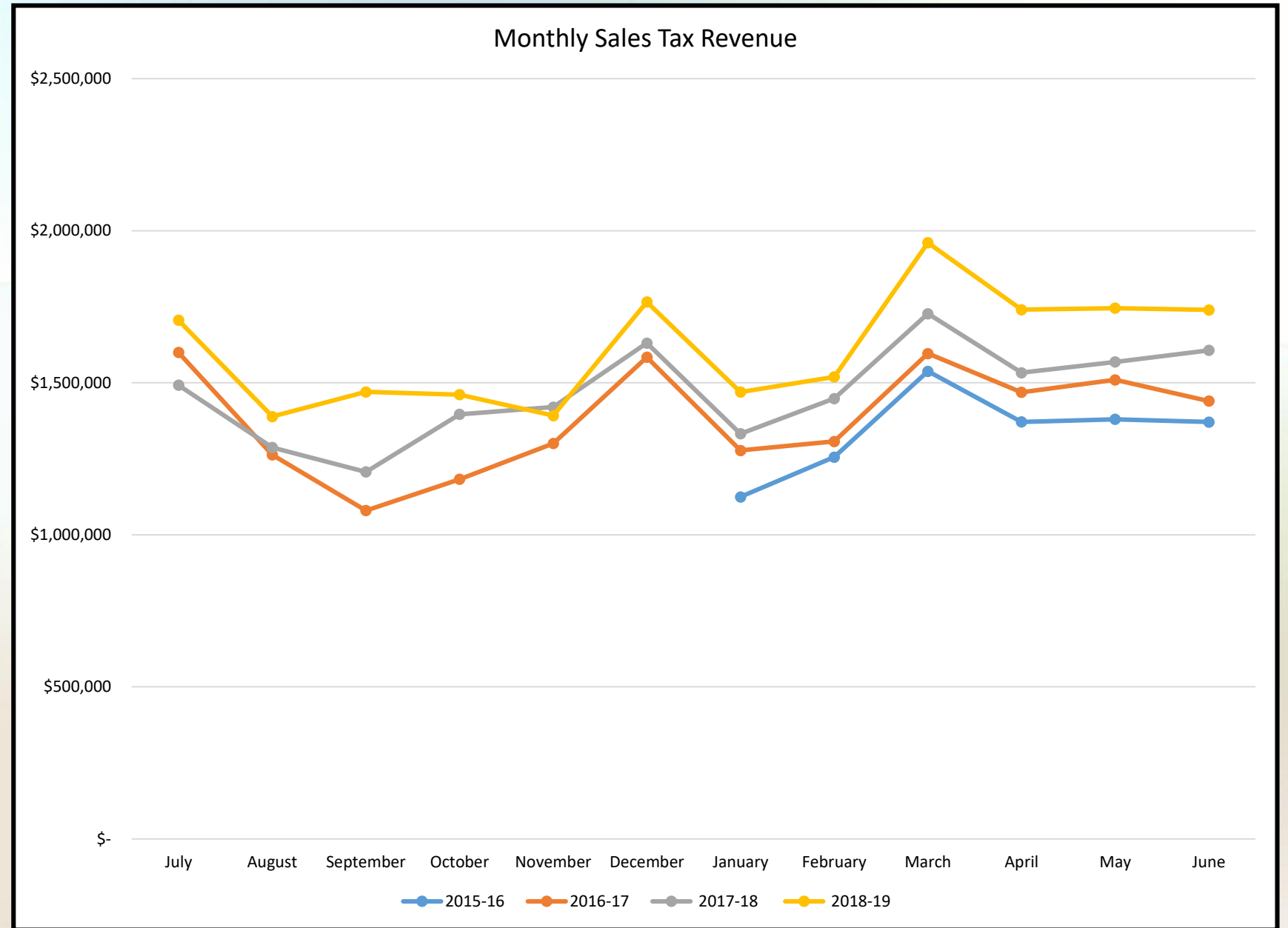
Half-Cent Sales Surtax CAC Annual Report – January 2020



Bartram Trail
High School
Single Point of
Entry
Improvements

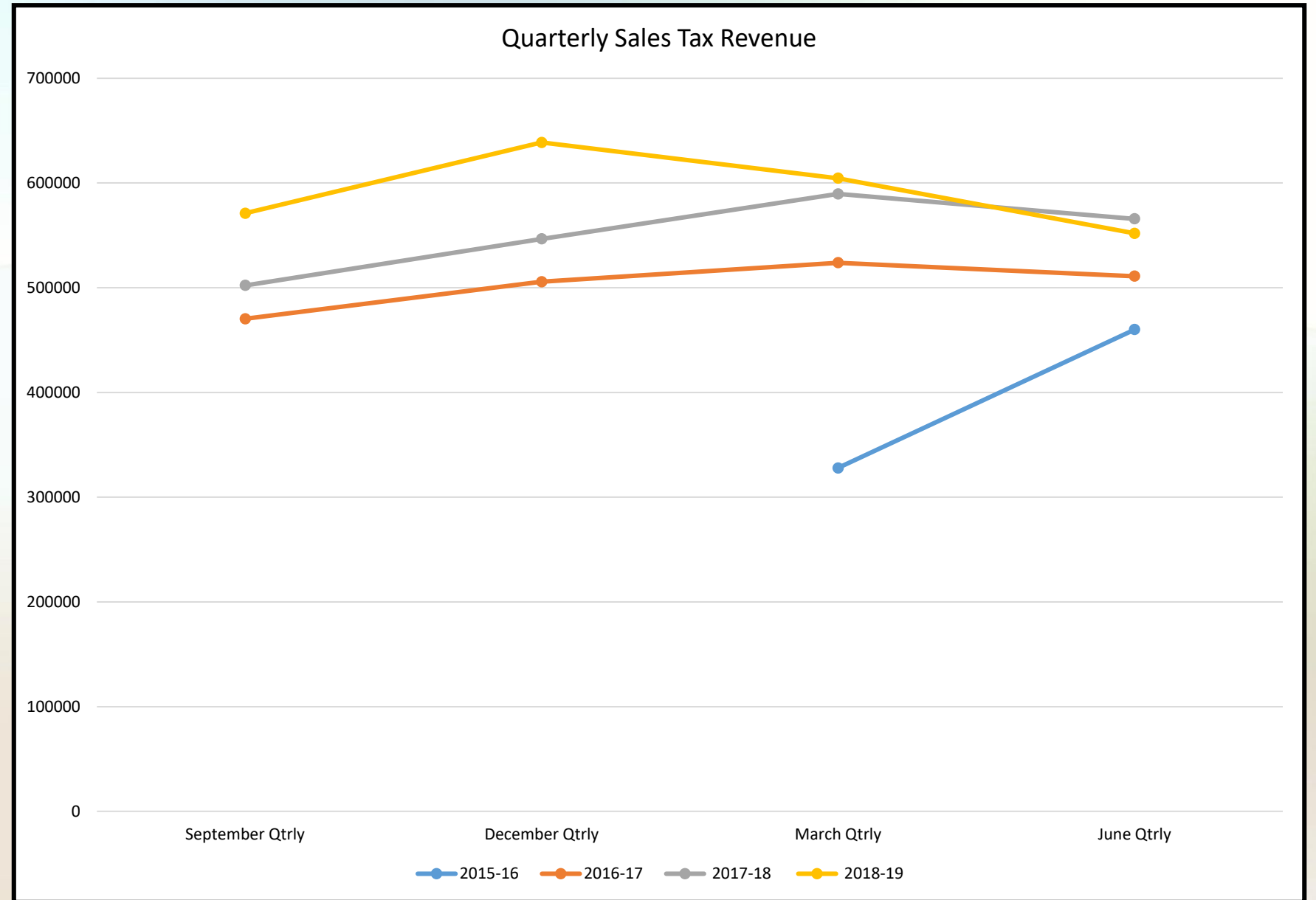
Half-Cent Sales Surtax CAC Annual Report – January 2020

Financial Report



Half-Cent Sales Surtax CAC Annual Report – January 2020

Financial Report





Half-Cent Sales Surtax Annual Report – January 2020

2019-2020 Budget



Half-Cent Sales Surtax:
Annual Report – January 2020
2019-2020 Budget

- Projected 2019-2020 Surtax Revenue
\$21,896,149
- Debt Service \$5,590,875



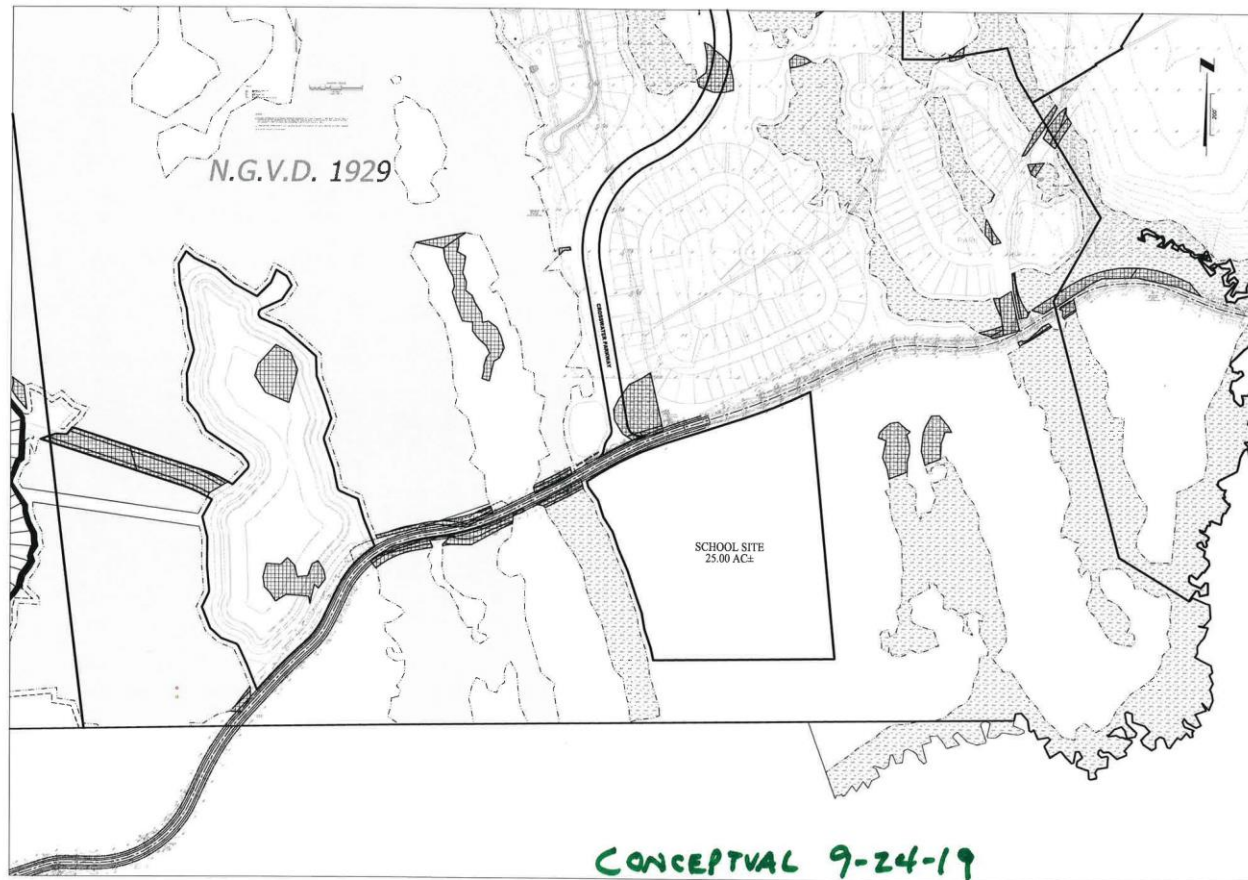
Half-Cent Sales Surtax: Annual Report – January 2020 2019-2020 Budget

- Meet the Needs of an Increasing Student Population \$13,000,000
 - K-8 School MM
- Maintain High Quality Educational Facilities \$1,850,000
 - Sebastian Middle School Phase 1 Roof Replacement
 - Gamble Rogers Phase 2 Roof Replacement



Half-Cent Sales Surtax: Annual Report – January 2020 2019-2020 Budget

- Meeting the Needs of an Increasing Student Population



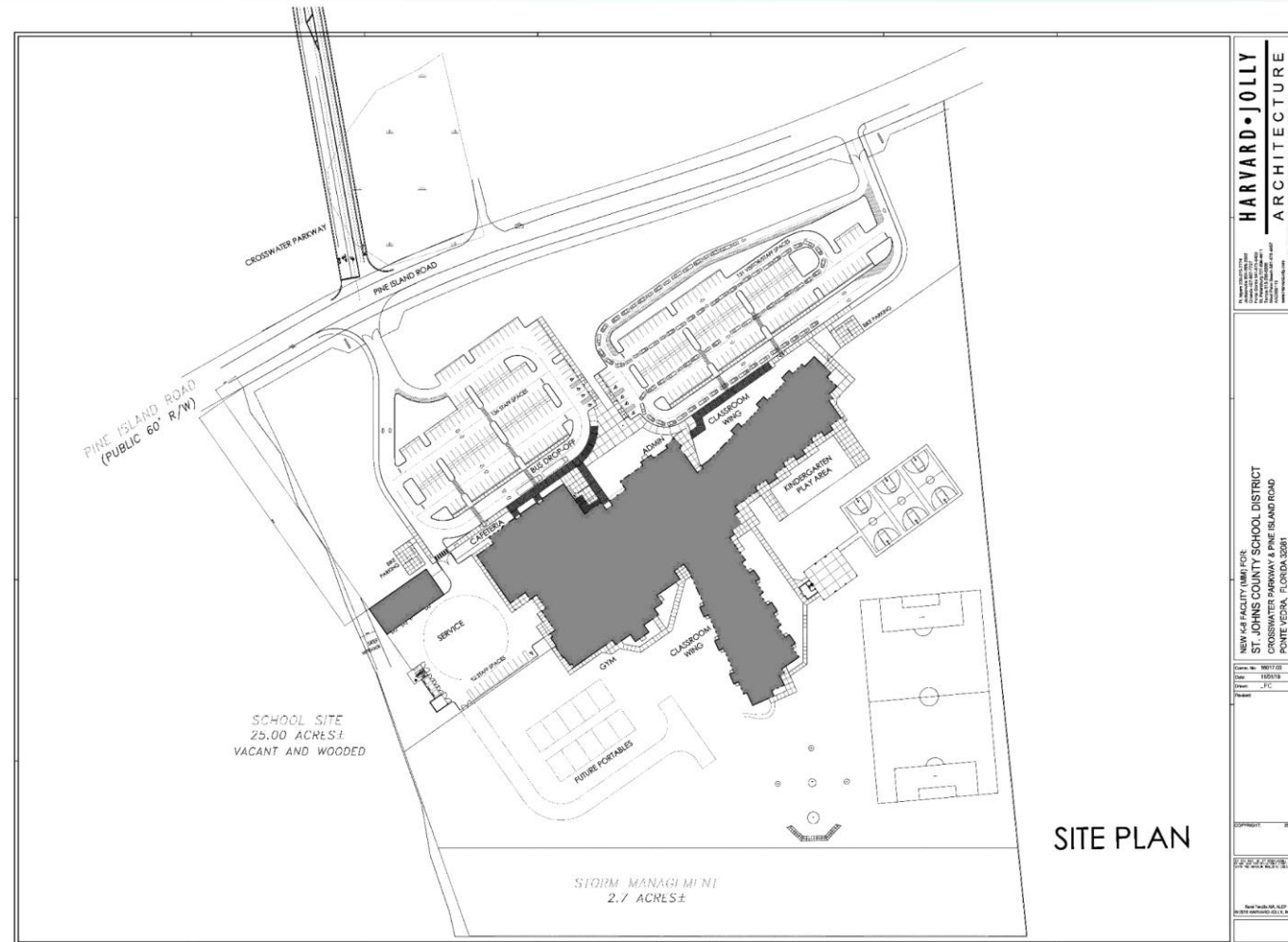
- K-8 School MM
- \$13,000,000



Half-Cent Sales Surtax: Annual Report – January 2020 2019-2020 Budget

- Meeting the Needs of an Increasing Student Population

- K-8 School MM
- \$13,000,000



Half-Cent Sales Surtax: Annual Report – January 2020 2019-2020 Budget



- Provide New Technology to Prepare Children for 21st Century Learning \$390,000
 - Classroom Technology
 - Wireless School Bus Video Management & Diagnostics
 - Bus Planner Routing Software (Maps & Workflow)
- Continue to Keep Children Safe \$1,065,274
 - Safety & Security Improvements
 - Security Cameras & Door Access Systems
 - Fencing & Electronic Gate Access Controls
 - Single Point of Entry Improvements
 - School Bus LED Light Retrofit



BUILT TOGETHER

**This Project Funded by
Half-Cent Sales Tax.**